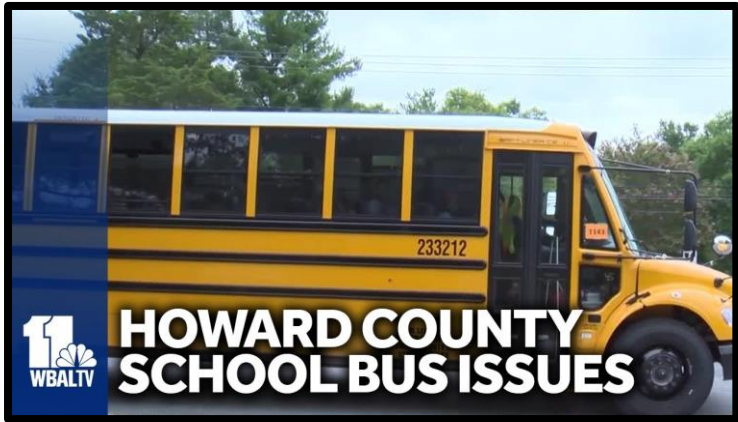


PTACHC Legislative Update – October 1, 2023



A Short Version Of Past PTACHC Policy was applied to each piece of The General Plan Chapter 11, Implementation Guidelines.

Once amendments were posted, the amendments were compared With past positions.

The result provided a guide of items To review in more detail for compatibility With PTACHC Positions. Each and every Item has implementation dependencies On which amendments are adopted or voted down which could change the context and the recommendations.

The PTACHC positions and applicability are straight forward and well-known to support education which *should* be taken into consideration by the council in deliberations.

PTACHC SHORT POSITION LABEL GUIDE

P1 – No school should operate over 100% capacity

P2 - No intentional overcrowding (exemptions)

P3 – Mandate development pay accurate fair market rate for impacts.

P4 -No intentional concentrations of poverty

P5 – Solutions should not come from lowering standards or changing of units of measure

P6 – Growth should be predictable for capital planning.

P7 – Should not create intentional funding competition

P8 – Update all education funding and protections for new Exemptions & Standards Adjustments

P9 - Eliminate reliance on relocatable classrooms

P10 – May affect school safety / risk exposure.

General Plan Letter To Council – Vote Oct 2, 2023 – May Extend Into Oct 11th

PTACHC Legislative testified on the General Plan impacts to education providing 80+ items that required improvements. As of October 2 2023, 116 amendments have been filed. Many of these address conflicts with PTA Positions, some are out of scope for PTACHC and others could pose a potential detriment. Overall, the General Plan is a land-use document, where the primary concern is the ability to adequately mitigate enrollment to have adequate capacity while growth initiatives are approved. This is the source of most deliberation.

The concern is real with prioritization and scale back of school projects due to lack of resources in the capital budget being considered in parallel this week. Other items that PTACHC has positions on such as such as concentrations of poverty, safety and predictability are prevalent through the General Plan. The guide below is a comparison of amendments to positions PTACHC has taken over time. All are debatable, and could change with clarification and outcome of dependencies, but it is paramount to provide immediate feedback for consideration with more in-depth follow-up if the opportunity avails. The supporting live tally document will be hosted on WWW.PTACHC.ORG

Amendment Alignment with PTACHC positions (Sep 27, 2023 update)

*If a complex implementation contains neutral and one other color category, the corresponding "green" or "red" identification will be preferred for voting and implementation.

Green -Improvement or partial improvement

A1,A5,A9,A10,A14,A16,A17,A18,A19,A38,A37,A38,A39,A50,A51,A63,A64,A65,A67,A68,A69,A70,A71,A72,A73,A75,A76,A77,A79,A80,A81,A83,A84,A85,A86,A91,A92,A93,A94,A96,A97,A99,A100,A101,A102,A104,A105,A106,A108,A109,A116,A112,A113

Blue – Neutral or N/A to PTACHC

A6,A7,A8,A11,A12,A13,A15,A17,A21,A22,A25,A26,A27,A28,A29,A31,A32,A33,A35,A41,A42,A43,A45,A54,A58,A59,A60,A61,A62,A74,A78,A79,A82,A87,A88,A89,A90,A94,A95,A98,A102,A103,A107,A111,A113,A114,A115

Red does not comport –

A2,A3,A4,A14,A20,A23,A24,A30,A34,A40,A44,A46,A47,A48,A49,A52,A53,A55,A56,A57

Howard County, Maryland
School Facilities Surcharge
As of June 30, 2023

Fiscal Year	Beginning Balance	Surcharge Collected	Debt Service Surcharge Bonds*	Pay Go	Ending Balance
2005	\$ -	\$ 5,946,543	\$ -		\$ 5,946,543
2006	5,946,543	6,814,269	-		12,760,812
2007	12,760,812	6,371,054	2,204,998		16,926,868
2008	16,926,868	4,749,863	4,313,639		17,363,092
2009	17,363,092	3,796,822	5,801,401		15,358,513
2010	15,358,513	5,890,008	6,167,534		15,080,987
2011	15,080,987	4,875,886	6,911,415		13,045,458
2012	13,045,458	5,660,948	7,000,115		11,706,292
2013	11,706,292	6,581,536	7,764,529		10,523,299
2014	10,523,299	6,765,059	8,066,618		9,221,740
2015	9,221,740	6,883,468	7,500,572		8,604,636
2016	8,604,636	7,268,211	7,246,418		8,626,429
2017	8,626,429	5,944,674	7,255,368		7,315,735
2018	7,315,735	6,219,580	7,065,629		6,469,686
2019	6,469,686	5,650,869	7,108,644		5,011,911
2020	5,011,911	4,542,354	7,141,574		2,412,691
2021	2,412,691	9,409,794	6,466,201	3,000,000	2,356,283
2022	2,356,283	16,049,851	5,930,855	4,000,000	8,475,280
2023	16,146,362 **	18,411,198	4,931,535	9,070,864	20,555,162

* Principal and Interest

** Beginning balance was restated to report actual Pay Go expenditures instead of budgeted.

The County sold \$31,000,000 of School Facilities Surcharge Bonds in January 2006, \$27,470,454 in March 2007, \$16,533,546 in February 2008, \$7,950,000 in March 2009, \$5,940,534 in February 2010, \$40,000 in February 2011, \$19,466 in November 2011, \$5,000,000 in April 2014, \$471,000 in April 2015, \$1,933,910 in March 2016, \$3,595,090 in April 2017, \$1,000,000 in April 2018, \$858,000 in May 2019 and \$142,000 in May 2020. The outstanding debt service on those bonds is \$27,469,378. The surcharges collected annually will be used to fund those future debt service payments.

School Surcharge Status

- * A One Time Payment For One Time Expense (CAPACITY)**
- * Frees up available funding for reoccurring expenses (Operations/Renovations)**
- * Can be used for Non-Capacity Projects (Backfill Issues)**
- * Should fund PAY-GO expenses (Revenues should closely pace capacity needs and expenses)**
- * Was (and still is) used to repay a revolving line of debt for past expenses – now at \$27 Million**
- * 2023 Only \$9M used for capacity projects of \$18M Collected**
- * Charged in \$ Per Square Foot of new residential development (I.E. – Already is “progressive” charging less for small affordable unit types and more for large Single-Family homes)**
- * Even with 2018 Increase phased in, amount is far below actual costs needed to cover expenses. (See Oakland Mills, Dunloggin, Turf Valley and others for real-life examples)**
- * There is NO current legislative effort by the HCPSS, Council, Executive Office, State or other to rectify.**
- * OUR shared school system is falling behind as a result.**

OCTOBER 2023

PTACHC General Meeting - October 2, 2023 Monday 7:30 PM Homewood School Cafeteria

Howard County Council Legislative Session - Oct 2, 2023 Monday 7:00PM George Howard Building

HCPSS-Howard County Council Joint Meeting - Oct 11, 2023 Wednesday HCPSS BOE HQ 9:30AM

*NEW-Howard County Council – Oct 11, 2023 Wednesday 7pm General Plan & Amendment Vote

Maryland IAC Monthly Meeting - October 12, 2023 Thursday 9:00AM

HCPSS BOE - Oct 12, 2023 Thursday 4&7 PM HCPSS HQ

Howard County Council Public Testimony - Oct 16, 2023 Monday 7:00 PM George Howard Building

PTACHC Presidents-BOE meeting Oct 17 2023 Tues 7PM HCPSS BOE HQ

Howard County Council Work Session - Oct 23, 2023 Monday 7:00 PM George Howard Building

HCPSS BOE - Oct 26, 2023 Thursday 4 PM HCPSS HQ

NOVEMBER 2023

HCPSS BOE - Nov 2, 2023 Thursday 4&7 PM HCPSS HQ

PTACHC General Meeting - November 6, 2023 Monday 7:30 PM Homewood School Cafeteria

Howard County Council Legislative Session - Nov 6, 2023 Monday 7:00PM George Howard Building

HCPSS BOE - Nov 8, 2023 Wed 4&7 PM HCPSS HQ

Maryland IAC Monthly Meeting - Nov 9,2023 Thursday 9am

HCPSS BOE - Nov 16, 2023 Thursday 4 PM HCPSS HQ

Howard County Council Public Testimony - Nov 20, 2023 Monday 7:00 PM George Howard Building

Howard County Council Work Session - Nov 27, 2023 Monday 7:00 PM George Howard Building